

22 Apr 2025      Close price at 17 April 2025      Weekly % change      Month to date      Year to date      Last 12 months      Local update

#### FTSE/JSE indices

All-Share Index	89,486.79	-0.20%	1.00%	6.40%	22.60%
All-Share Index Total Return	16,582.62	-0.20%	1.80%	7.90%	26.70%
Resources Index	42,000.37	-2.40%	7.90%	36.50%	12.80%
Industrials Index	130,699.16	0.40%	-0.20%	2.30%	25.10%
Financials Index	49,798.07	0.50%	-3.10%	-4.80%	28.60%
Top 40 Index	82,262.12	-0.30%	1.00%	9.10%	23.00%
Shareholder Weighted Index	16,894.70	-0.20%	1.00%	6.40%	22.60%
Capped Shareholder Weighted Index	24,962.08	-0.30%	1.00%	6.40%	22.50%
SA Listed Property Index	389.59	1.20%	2.30%	-1.50%	21.00%
SA Volatility Index	18.75	3.30%	24.80%	10.00%	-4.70%

#### Interest-bearing indices

FTSE/JSE All Bond Index	1,097.93	-0.10%	-1.10%	-0.40%	18.70%
STeFI Composite Index	608.1	0.00%	0.30%	2.20%	8.20%
FTSE/JSE Inflation Linked Index	377.8	0.00%	-0.40%	0.30%	8.70%

#### Interest rates

Prime rate	11.00%
Repo rate	7.50%

#### Commodities (in US dollars)

Gold price	3,326.27	-0.50%	6.50%	26.80%	40.90%
Platinum price	964	-0.20%	-4.60%	6.60%	1.30%
Oil price	67.66	2.70%	-9.40%	-9.50%	-22.70%

#### Global indices (in base currency)

Dow Jones (US)	39,142.23	-1.30%	-6.80%	-8.00%	3.70%
S&P 500 (US)	5,282.70	0.10%	-5.90%	-10.20%	5.20%
Nasdaq (US)	16,286.45	-0.10%	-5.90%	-15.70%	3.80%
FTSE 100 (UK)	8,275.66	0.00%	-3.60%	1.30%	5.30%
Hang Seng (Hong Kong)	21,359.71	1.40%	-7.60%	6.30%	31.40%
Shanghai	3,280.34	0.10%	-1.70%	-2.10%	6.80%
Nikkei (Japan)	34,331.22	1.40%	-3.70%	-13.90%	-9.60%
Cac 40 (France)	7,285.86	-0.60%	-6.50%	-1.30%	-8.70%
Dax (Germany)	21,205.86	-0.50%	-4.30%	6.50%	19.30%
MSCI Emerging	1,067.07	0.80%	-3.10%	-0.80%	5.40%
MSCI Developed	3,474.06	0.20%	-4.30%	-6.30%	5.90%
US Volatility Index	29.65	-9.20%	33.10%	70.90%	62.80%

#### Exchange rates

Rand/US dollar	18.81	0.00%	2.70%	-0.30%	-1.10%
Rand/euro	21.37	-0.40%	7.80%	9.40%	5.30%
Rand/pound	24.92	0.00%	5.30%	5.90%	5.30%
Dollar/euro	1.14	-0.20%	5.10%	9.80%	6.50%

#### Inflation indicator

CPI	3.2%
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Sasol is assessing the potential effects on its operations, supply chain and pricing strategies of the Trump administration's import tariffs. The US government announced changes to US import tariffs on April 3 followed by a suspension of these tariffs for most countries for 90 days, which was announced on April 9. Source: businesslive.co.za

A South African court set aside an R8 billion (\$425 million) contract between the state rail operator and a company that's now a unit of Wabtec Corp for 233 diesel locomotives, part of a long-running crackdown against corruption in government institutions. The Gauteng High Court's decision comes seven years after President Cyril Ramaphosa first referred claims of graft at logistics company Transnet for investigation, with the firm and the Special Investigating Unit — a government agency that probes state corruption — calling the judgment "momentous" in a joint statement Wednesday. Source: moneyweb.co.za

The rand's value has collapsed in the past five years, declining by over 20% compared to major currencies such as the US dollar, euro, and pound. In recent weeks, the currency has breached record lows against all three major currencies due to political instability within South Africa and ongoing geopolitical tensions. While these sharp drops capture attention in the short term, the currency's decline is more steady and predictable over the longer term. This is because the currency's value is determined largely by the performance of the local economy, the country's trade balance, and inflation. Source: dailyinvestor.com

#### Global Update

Trade between the US and China — SA's two biggest partners — could plunge by as much as 80% this year, the World Trade Organisation has warned, highlighting growing fragmentation that could push countries to align with one of two increasingly isolated economic blocs. Source: businesslive.co.za

Former President Joe Biden returned to the national spotlight to assail his successor for endangering the Social Security payments relied on by millions of Americans.

Source:moneyweb.co.za

