

12 May 2025

Close price at 9  
May 2025

Weekly %  
change

Month to date

Year to date

Last 12 months

Local update

#### FTSE/JSE indices

All-Share Index	92,332.59	1.8%	0.8%	9.8%	21.4%
All-Share Index Total Return	17,132.43	1.8%	0.8%	11.4%	25.7%
Resources Index	38,839.15	-1.3%	-1.9%	26.2%	10.0%
Industrials Index	139,729.26	2.8%	1.9%	9.4%	24.1%
Financials Index	53,040.21	2.5%	1.1%	1.3%	27.1%
Top 40 Index	84,737.19	1.6%	0.6%	12.4%	21.2%
Shareholder Weighted Index	17,431.97	1.8%	0.8%	9.8%	21.4%
Capped Shareholder Weighted Index	25,661.14	1.7%	0.7%	9.4%	21.0%
SA Listed Property Index	409.83	2.8%	1.4%	3.6%	23.4%
SA Volatility Index	19.25	-7.1%	-3.5%	13.0%	3.2%

#### Interest-bearing indices

FTSE/JSE All Bond Index	1,117.02	0.3%	-0.2%	1.3%	18.8%
STeFI Composite Index	609.97	0.1%	0.0%	2.6%	8.2%
FTSE/JSE Inflation Linked Index	378.98	0.2%	0.1%	0.6%	8.4%

#### Interest rates

Prime rate	11.00%
Repo rate	7.50%

#### Commodities (in US dollars)

Gold price	3,239.34	-2.4%	-1.5%	23.4%	40.7%
Platinum price	959.50	-0.8%	-0.3%	6.1%	0.1%
Oil price	61.43	-8.3%	0.9%	-17.8%	-26.6%

#### Global indices (in base currency)

Dow Jones (US)	41,317.43	3.0%	1.6%	-2.9%	8.1%
S&P 500 (US)	5,686.67	2.9%	2.1%	-3.3%	12.3%
Nasdaq (US)	17,977.73	3.4%	3.0%	-6.9%	13.5%
FTSE 100 (UK)	8,596.35	2.2%	1.2%	5.2%	5.2%
Hang Seng (Hong Kong)	22,494.50	2.4%	1.7%	11.9%	23.7%
Shanghai	3,279.03	-0.5%	0.0%	-2.2%	5.6%
Nikkei (Japan)	36,862.82	3.2%	2.3%	-7.6%	-3.6%
Cac 40 (France)	7,770.48	3.1%	2.3%	5.3%	-1.8%
Dax (Germany)	23,086.65	3.8%	2.6%	16.0%	29.0%
MSCI Emerging	1,133.27	3.3%	1.8%	5.4%	7.6%
MSCI Developed	3,724.62	2.9%	1.9%	0.5%	12.1%
US Volatility Index	22.68	-8.7%	-8.2%	30.7%	54.5%

#### Exchange rates

Rand/US dollar	18.39	-1.5%	-1.0%	-2.5%	-0.8%
Rand/euro	20.79	-2.3%	-1.3%	6.5%	4.5%
Rand/pound	24.41	-1.8%	-1.4%	3.7%	5.1%
Dollar/euro	1.13	-0.8%	-0.2%	9.2%	5.4%

#### Inflation indicator

CPI	2.7%
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Gold and platinum group metals (PGM) miner Sibanye Stillwater reported a surge in earnings for the three months to end-March. Adjusted earnings before interest, taxation, depreciation and amortisation (ebitda) rose 89% from the previous first quarter to R4.1bn, despite gold and PGM output being lower year on year. Source: businesslive.co.za

The development of a new R17 billion liquid bulk and green fuel terminal precinct in the Port of Richards Bay on the KwaZulu-Natal far north coast is a step closer, with Transnet National Ports Authority (TNPA) naming five companies as preferred bidders on Thursday. Five terminals are set to be developed in the South Dunes Precinct of the port under a 25-year concession period. TNPA said the successful preferred bidders include KZN Oils (Pty) Ltd, Linsen Nambi (Pty) Ltd, Protank (Pty) Ltd, Bidvest/Mnambithi Consortium, and KNGM Engineering (Pty) Ltd. The new precinct development earmarked for SA's busiest bulk cargo port (largely coal) "aligns with TNPA's commitment to attract private-sector investment, modernising terminal infrastructure and ensuring long term sustainability," it said in a statement. Source: moneyweb.co.za

Cybercrime is on the rise in South Africa, and many local companies are unprepared for the significant threat it poses to organisations and consumers. The most recent Allianz Risk Barometer for 2025 showed that cybercrime has become the single biggest threat to businesses worldwide. The report explained that cyber incidents, including ransomware attacks, data breaches, and IT outages, are now the top global business risk, marking their fourth consecutive year at the top. A decade ago, only 12% of global respondents cited cyber as a major concern. In 2025, that number surged to 38%. Source: dailyinvestor.com

#### Global Update

A group representing General Motors, Ford and Stellantis blasted US President Donald Trump's trade deal announced with the UK, saying it would harm the US car sector. Source: businesslive.co.za

Last week, Spain's power grid failed in mere seconds, blacking out the entire country and parts of Portugal. It was a stunning collapse that illustrates an inviolable law of the electric system: The heartbeat of the grid — known as frequency — must be stable at all times. Source: moneyweb.co.za

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