

09 Jun 2025

Close price at 30
May 2025

Weekly %
change

Month to date

Year to date Last 12 months

Local update

FTSE/JSE indices

All-Share Index	96,366.08	2.2%	2.2%	14.6%	25.0%
All-Share Index Total Return	17,907.34	2.2%	2.2%	16.5%	29.3%
Resources Index	42,651.21	5.1%	5.1%	38.6%	20.4%
Industrials Index	144,313.32	1.4%	1.4%	13.0%	24.1%
Financials Index	54,437.19	1.5%	1.5%	4.0%	31.6%
Top 40 Index	88,597.09	2.4%	2.4%	17.5%	24.9%
Shareholder Weighted Index	18,193.48	2.2%	2.2%	14.6%	25.0%
Capped Shareholder Weighted Index	26,766.71	2.1%	2.1%	14.1%	24.5%
SA Listed Property Index	409.33	-0.5%	-0.5%	3.5%	21.1%
SA Volatility Index	18.19	-1.0%	-1.0%	6.7%	3.5%

Interest-bearing indices

FTSE/JSE All Bond Index	1,162.21	1.1%	1.1%	5.4%	23.2%
STeFI Composite Index	614.31	0.1%	0.1%	3.3%	8.1%
FTSE/JSE Inflation Linked Index	380.27	0.0%	0.0%	1.0%	8.9%

Interest rates

Prime rate	10.75%
Repo rate	7.25%

Commodities (in US dollars)

Gold price	3,309.95	0.6%	0.6%	26.1%	39.4%
Platinum price	1,172.30	11.9%	11.9%	29.7%	15.9%
Oil price	66.61	6.3%	6.3%	-10.9%	-16.6%

Global indices (in base currency)

Dow Jones (US)	42,762.87	1.2%	1.2%	0.5%	10.0%
S&P 500 (US)	6,000.36	1.5%	1.5%	2.0%	12.1%
Nasdaq (US)	19,529.95	2.2%	2.2%	1.1%	13.7%
FTSE 100 (UK)	8,837.91	0.7%	0.7%	8.1%	6.7%
Hang Seng (Hong Kong)	23,822.44	2.5%	2.5%	18.5%	28.9%
Shanghai	3,385.36	1.1%	1.1%	1.0%	11.0%
Nikkei (Japan)	37,689.38	-1.1%	-1.1%	-5.5%	-2.6%
Cac 40 (France)	7,804.87	0.7%	0.7%	5.7%	-2.9%
Dax (Germany)	24,304.46	1.3%	1.3%	22.1%	30.3%
MSCI Emerging	1,182.93	2.2%	2.2%	10.0%	10.2%
MSCI Developed	3,914.72	1.3%	1.3%	5.6%	12.2%
US Volatility Index	16.77	-9.7%	-9.7%	-3.3%	33.3%

Exchange rates

Rand/US dollar	17.78	-1.2%	-1.2%	-5.8%	-6.2%
Rand/euro	20.27	-0.7%	-0.7%	3.8%	-1.8%
Rand/pound	24.05	-0.7%	-0.7%	2.2%	-0.8%
Dollar/euro	1.14	0.5%	0.5%	10.1%	4.7%

Inflation indicator

CPI	2.8%
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Capitec's acquisition of higher-income retail customers and business clients offers a positive underpin for improved credit quality, with the lender set to pay generous dividends going forward, according to analysis by FNB Wealth and Investment. The Stellenbosch-based lender has acquired 24-million clients, making it the country's largest bank by customer numbers. Source: businesslive.co.za

Cabinet has not yet approved the draft basic income support policy, citing concerns around affordability and the need to link the grant to economic opportunities. On Wednesday, the Department of Social Development briefed Parliament's portfolio committee, saying it will ask for another extension of the Social Relief of Distress (SRD) grant in the meantime. MPs criticised the slow progress and raised concerns about the long delays. Cabinet has not yet approved publication of the Department of Social Development's (DSD) draft basic income support policy, Parliament's portfolio committee for social development heard on Wednesday. Source: moneyweb.co.za

Jetour, launched in South Africa in September 2024, has shown strong growth and is now selling more cars in the country than Mercedes-Benz, Honda, and Mazda. Jetour is a Chinese vehicle manufacturer established by the Chery Holding Group, producing crossovers and SUVs. The brand evolved into an independent entity with complete control over its operations by 2021. It has a strong focus on global growth. Jetour described its goal as producing safer, more comfortable, more intelligent, and eco-conscious automobiles. Source: dailyinvestor.com

Global Update

Elon Musk said he would end the use of Space Exploration Technologies Corp's Dragon spacecraft and called for the impeachment of US President Donald Trump, as a disagreement between the former allies exploded into an all-out public feud. Source: moneyweb.co.za

Brussels —The EU on Wednesday announced 13 new raw material projects outside the bloc to increase its supplies of metals and minerals essential for it to stay competitive in the energy transition as well as defence and aerospace. Source: businesslive.co.za

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