Re-Imagining Financial Freedom ('RiFf') through independent Distribution Services



30 Jun 2025	Close price at 27 June 2025	Weekly % change	Month to date	Year to date	Last 12 months	Local upda
FTSE/JSE indices						Capitec has change ush
All-Share Index	95,862.28	1.2%	1.6%	14.0%	21.4%	for digital ic
All-Share Index Total Return	17,834.46	1.3%	1.8%	16.0%	25.6%	burden into
Resources Index	41,611.88	-2.5%	2.6%	35.2%	18.7%	governmen
Industrials Index	145,392.38	2.9%	2.1%	13.8%	26.4%	that underp
Financials Index	53,930.69	1.9%	0.6%	3.0%	16.6%	affairs depa population
Top 40 Index	88,214.90	1.2%	1.9%	17.0%	22.0%	Patrice Mo
Shareholder Weighted Index	18,098.37	1.2%	1.6%	14.0%	21.4%	it as threat
Capped Shareholder Weighted Index	26,587.22	1.1%	1.4%	13.3%	20.7%	of low-inco
SA Listed Property Index	406.93	0.8%	-1.1%	2.8%	17.8%	It already h
SA Volatility Index	17.81	2.6%	-3.1%	4.5%	3.9%	businessliv
nterest-bearing indices						
TSE/JSE All Bond Index	1,174.05	0.5%	2.2%	6.5%	19.3%	Cape Town
STeFI Composite Index	616.90	0.1%	0.6%	3.7%	8.1%	passed on
TSE/JSE Inflation Linked Index	382.42	0.1%	0.6%	1.5%	6.8%	council me residents a
nterest rates						city's spend
Prime rate	10.75%					voted in fa
Repo rate	7.25%					Geordin Hi
Commodities (in US dollars)						speech bef
Gold price	3,273.67	-2.8%	-0.5%	24.8%	40.6%	engageme from the ir
Platinum price	1,337.90	6.3%	27.7%	48.0%	35.4%	resulting ir
Oil price	67.39	-12.8%	7.5%	-9.9%	-21.9%	fixed wate
Global indices (in base currency)						
Dow Jones (US)	43,819.27	3.8%	3.7%	3.0%	11.9%	
S&P 500 (US)	6,173.07	3.4%	4.4%	5.0%	12.6%	
Nasdaq (US)	20,273.46	4.2%	6.1%	5.0%	13.5%	
FTSE 100 (UK)	8,798.91	0.3%	0.3%	7.7%	7.6%	
Hang Seng (Hong Kong)	24,249.73	3.4%	4.3%	20.6%	36.9%	
Shanghai	3,424.23	1.9%	2.3%	2.2%	16.2%	
Nikkei (Japan)	40,067.91	4.1%	5.2%	0.4%	1.8%	
Cac 40 (France)	7,691.55	1.3%	-0.8%	4.2%	2.1%	
Dax (Germany)	24,033.22	2.9%	0.1%	20.7%	32.0%	
MSCI Emerging	1,228.53	3.3%	6.2%	14.2%	13.6%	
MSCI Developed	4,009.04	3.3%	3.8%	8.1%	13.8%	o 11 . c .
US Volatility Index	16.32	-20.9%	-12.1%	-5.9%	33.3%	South Afric vulnerable
Exchange rates						extreme w
Rand/US dollar	17.84	-1.0%	-0.8%	-5.4%	-3.3%	under incr
Rand/euro	20.91	0.7%	2.4%	7.1%	6.0%	various for
Rand/pound	24.48	1.0%	1.1%	4.0%	5.0%	clients, hig
Dollar/euro	1.17	1.7%	3.3%	13.2%	9.5%	requireme
nflation indicator						exacerbate infrastruct
CPI					2.8%	extreme w

Capitec has come out in support of the regulatory change ushering in a staggering 66-fold jump in fees for digital identity verifications, turning a regulatory burden into a competitive advantage as the government's move undermines the zero-fee model that underpins TymeBank's strategy. The home affairs department's move to upgrade the national population register has drawn sharp criticism from Patrice Motsepe-backed TymeBank, which slammed it as threatening its commitment to pull in millions of low-income individuals into the financial system. It already has 11-million clients. Source: husinesdive co za

Cape Town's R76.4?billion budget for 2025/26 was passed on Thursday amid heated exchanges in a council meeting and strong public opposition from residents and ratepayers over rising tariffs and the city's spending priorities. A total of 126 councillors voted in favour and 66 against, with one abstention. Geordin Hill-Lewis, Mayor of Cape Town, said in his speech before tabling the budget that public engagement has resulted in "meaningful changes" from the initial draft budget tabled in March, resulting in a lower city-wide cleaning tariff and fixed water charge. Source: moneyweb.co.za

South Africa's financial sector is increasingly vulnerable to climate-related shocks, with the rise in extreme weather events putting insurers and banks under increasing pressure. These risks come in various forms, including increased payouts to clients, higher premiums, and increased collateral requirements for lending. This risk has been exacerbated by the country's deteriorating infrastructure, which is significantly less resilient to extreme weather events than it was just a decade ago. Source: dailyinvestor.com

Global Update

Anna Wintour, the longtime editor of Vogue magazine, said the Condé Nast publication is seeking a new head of American editorial content. Source: moneyweb.co.za Washington — The US trade deficit in goods increased in May amid a decline in exports, but an ebbing inflow of imports is likely to position trade to make a big contribution to GDP in the second quarter. Source: businesslive.co.za



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