

18 Aug 2025

Close price at
15 Aug 2025

Weekly %
change

Month to date

Year to date

Last 12 months

Local update

FTSE/JSE indices

All-Share Index	101,950.32	1.1%	3.5%	21.2%	24.0%
All-Share Index Total Return	18,995.66	1.1%	3.5%	23.6%	28.3%
Resources Index	48,291.46	-3.4%	8.7%	56.9%	40.5%
Industrials Index	150,159.30	2.2%	2.1%	17.6%	26.4%
Financials Index	55,791.61	3.5%	1.5%	6.6%	10.0%
Top 40 Index	94,498.38	1.1%	4.1%	25.4%	25.7%
Shareholder Weighted Index	19,247.76	1.1%	3.5%	21.2%	24.0%
Capped Shareholder Weighted Index	28,269.61	1.0%	3.5%	20.5%	23.1%
SA Listed Property Index	432.12	2.1%	2.0%	9.2%	16.5%
SA Volatility Index	15.72	-8.0%	-4.4%	-7.7%	-9.6%

Interest-bearing indices

FTSE/JSE All Bond Index	1,213.28	0.3%	0.5%	10.0%	15.6%
STeFI Composite Index	622.90	0.1%	0.3%	4.7%	7.9%
FTSE/JSE Inflation Linked Index	390.17	0.3%	1.4%	3.6%	6.5%

Interest rates

Prime rate	10.50%
Repo rate	7.00%

Commodities (in US dollars)

Gold price	3,335.60	-1.8%	1.4%	27.1%	35.8%
Platinum price	1,332.80	0.4%	3.7%	47.4%	39.6%
Oil price	66.16	0.0%	-7.7%	-11.5%	-18.2%

Global indices (in base currency)

Dow Jones (US)	44,946.12	1.7%	1.8%	5.6%	10.8%
S&P 500 (US)	6,449.80	0.9%	1.7%	9.7%	16.4%
Nasdaq (US)	21,622.98	0.8%	2.4%	12.0%	22.9%
FTSE 100 (UK)	9,138.90	0.5%	0.1%	11.8%	9.5%
Hang Seng (Hong Kong)	25,285.19	1.8%	2.0%	25.8%	47.9%
Shanghai	3,696.77	1.7%	3.5%	10.3%	28.5%
Nikkei (Japan)	43,370.41	3.8%	5.6%	8.7%	18.1%
Cac 40 (France)	7,923.45	2.3%	1.9%	7.4%	6.7%
Dax (Germany)	24,359.30	0.8%	1.2%	22.4%	34.0%
MSCI Emerging	1,272.43	1.5%	2.3%	18.3%	18.3%
MSCI Developed	4,174.56	1.2%	2.4%	12.6%	17.0%
US Volatility Index	15.09	-0.4%	-9.7%	-13.0%	-0.9%

Exchange rates

Rand/US dollar	17.59	-0.9%	-3.3%	-6.7%	-2.2%
Rand/euro	20.59	-0.5%	-0.9%	5.5%	4.3%
Rand/pound	23.85	-0.2%	-0.7%	1.3%	3.2%
Dollar/euro	1.17	0.5%	2.5%	13.0%	6.7%

Inflation indicator

CPI	3.0%
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Standard Bank CEO Sim Tshabalala is backing the group's long-held tradition of "growing its own timber" to inform discussions around who will eventually succeed him when he retires at the tail end of 2027. Tshabalala has been at the helm of Africa's largest bank by assets since 2013. As a board member, he will weigh in on who succeeds him. "The history of Standard Bank, going back decades, has been internal appointments. We grow our own timber at Standard Bank," he said. Source: businesslive.co.za

South Africa's economy probably expanded for a third successive quarter, buoyed by recoveries in the key manufacturing and mining sectors, although US tariffs now pose a fresh challenge to growth. Analysts polled by Bloomberg from August 8-13 expect the economy to expand 0.4% when second quarter gross domestic product is published on September 9, compared with 0.1% in the prior three months. A bounce back in the manufacturing and mining sectors likely provided a fillip to the economy. Source: moneyweb.co.za

Cape Town's Atlantic Seaboard apartment market is booming, with record prices, a surge in R20 million-plus sales, and strong demand from local, semigration, and international buyers. The shift to luxury downsizing for the convenience of a lock-and-leave lifestyle has been an important driver behind this trend. According to Ross Levin, licensee for Seeff Atlantic Seaboard, luxury downsizing has seen buyers and investors flocking to high-demand areas such as Cape Town's Atlantic Seaboard. Source: dailyinvestor.com

Global Update

Inside the world's largest climate coalition for banks, there's speculation that an exodus led by Wall Street could be about to spread to the European Union. Source: moneyweb.co.za
London/Paris/Kyiv — Ukraine's allies said President Donald Trump was willing to back security guarantees for Kyiv, a potentially significant but as yet vague offer that could give some hope to Ukraine on Thursday with one day to go until a US-Russia summit on ending the war. Source: businesslive.co.za

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