

15 Sept 2025

Close price at
12 Sept 2025

Weekly %
change

Month to date

Year to date

Last 12 months

Local update

FTSE/JSE indices

All-Share Index	104,458.36	2.9%	2.6%	24.2%	27.9%
All-Share Index Total Return	19,566.90	3.2%	3.0%	27.3%	32.3%
Resources Index	54,931.82	5.4%	11.5%	78.5%	77.0%
Industrials Index	147,581.90	1.2%	-0.7%	15.5%	24.0%
Financials Index	55,215.57	2.9%	-0.2%	5.5%	5.6%
Top 40 Index	97,036.58	3.0%	3.0%	28.7%	31.0%
Shareholder Weighted Index	19,721.27	2.9%	2.6%	24.2%	27.9%
Capped Shareholder Weighted Index	28,981.34	2.9%	2.6%	23.5%	27.0%
SA Listed Property Index	438.49	3.0%	0.7%	10.8%	9.3%
SA Volatility Index	16.06	-4.2%	-0.3%	-5.8%	-7.6%

Interest-bearing indices

FTSE/JSE All Bond Index	1,237.05	1.3%	1.7%	12.2%	15.3%
STeFI Composite Index	626.30	0.1%	0.3%	5.3%	7.9%
FTSE/JSE Inflation Linked Index	395.68	0.9%	1.3%	5.1%	5.7%

Interest rates

Prime rate	10.50%
Repo rate	7.00%

Commodities (in US dollars)

Gold price	3,642.37	1.5%	5.6%	38.8%	42.4%
Platinum price	1,396.60	1.5%	2.4%	54.5%	42.3%
Oil price	66.89	2.0%	-0.8%	-10.5%	-7.3%

Global indices (in base currency)

Dow Jones (US)	45,834.22	1.0%	0.6%	7.7%	11.5%
S&P 500 (US)	6,584.29	1.6%	1.9%	11.9%	17.7%
Nasdaq (US)	22,141.10	2.0%	3.2%	14.7%	26.0%
FTSE 100 (UK)	9,283.29	0.8%	1.0%	13.6%	12.6%
Hang Seng (Hong Kong)	26,387.32	3.8%	5.1%	31.3%	53.1%
Shanghai	3,870.60	1.5%	0.3%	15.5%	42.5%
Nikkei (Japan)	44,781.22	4.2%	4.8%	12.2%	21.6%
Cac 40 (France)	7,825.24	2.0%	1.6%	6.0%	5.2%
Dax (Germany)	23,698.15	0.4%	-0.9%	19.0%	28.0%
MSCI Emerging	1,325.73	3.9%	5.3%	23.3%	23.3%
MSCI Developed	4,252.64	1.5%	1.8%	14.7%	17.8%
US Volatility Index	14.76	-2.8%	-3.9%	-14.9%	-13.5%

Exchange rates

Rand/US dollar	17.39	-1.2%	-1.5%	-7.8%	-2.3%
Rand/euro	20.40	-1.0%	-1.1%	4.5%	3.6%
Rand/pound	23.57	-0.8%	-1.1%	0.2%	1.1%
Dollar/euro	1.17	0.1%	0.4%	13.3%	6.0%

Inflation indicator

CPI	3.5%
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OUTsurance has seen its headline earnings surge 37% over the past year, even as the operating loss of its new Irish business widened to almost R450 million, with the business still years off from profitability. In its financial results for the year ended 30 June 2025, the group said that OUTsurance Ireland saw a strong performance in line with its business plan and gained good traction in the Irish market. The Irish business generated R269 million gross written premium in its first full year of operations. Source: businesstech.co.za

The National Credit Regulator (NCR) has failed to overturn a judgment that found the financial services divisions of BMW, Volkswagen and Mercedes-Benz did not contravene the National Credit Act (NCA) by charging consumers for on-the-road (OTR) fees in their vehicle finance agreements.

While inflation expectations have steadily declined, CPI is forecast to edge higher to 3.6% from 3.5% in July, and the Sarb is seen keeping interest rates on hold at 7%, according to most analysts surveyed by Bloomberg. Source: Moneyweb

Global Update

President Donald Trump predicted a "big cut" from the Federal Reserve this week ahead of a pivotal meeting at which the central bank's governors are expected to ease policy for the first time in nine months. "I think you have a big cut," Trump told reporters on Sunday on his way back to Washington. "It's perfect for cutting." Source: moneyweb.co.za

Gold held near a record as traders geared up for an anticipated easing of the US Federal Reserve's monetary policy this week and looked for clues on further rate cuts this year. Traders see a quarter-point cut this week amid signs of labour market weakness, and some potential for reductions extending into next year. Source: moneyweb.co.za

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