

20 Oct 2025	Close price at 17 Oct 2025	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	110,736.11	0.6%	2.6%	31.7%	27.9%
All-Share Index Total Return	20,854.01	0.7%	3.0%	35.7%	32.2%
Resources Index	62,868.40	3.3%	2.2%	104.3%	77.5%
Industrials Index	151,388.83	-0.5%	0.8%	18.5%	21.0%
Financials Index	56,837.83	-0.4%	5.9%	8.6%	5.4%
Top 40 Index	103,429.03	0.8%	2.5%	37.2%	31.6%
Shareholder Weighted Index	20,906.48	0.6%	2.6%	31.7%	27.9%
Capped Shareholder Weighted Index	30,776.11	0.8%	2.9%	31.2%	27.4%
SA Listed Property Index	443.59	-1.3%	3.1%	12.1%	10.4%
SA Volatility Index	15.61	2.5%	5.3%	-8.4%	-8.4%
Interest-bearing indices					
FTSE/JSE All Bond Index	1,274.77	0.5%	1.4%	15.6%	19.5%
STeFI Composite Index	630.51	0.1%	0.3%	6.0%	7.7%
FTSE/JSE Inflation Linked Index	404.09	0.1%	0.5%	7.3%	9.1%
Interest rates					
Prime rate	10.50%				
Repo rate	7.00%				
Commodities (in US dollars)					
Gold price	4,250.59	5.9%	10.2%	62.0%	57.9%
Platinum price	1,607.70	0.6%	2.9%	77.8%	61.7%
Oil price	61.33	-1.4%	-7.2%	-18.0%	-17.7%
Global indices (in base currency)					
Dow Jones (US)	46,190.61	1.6%	-0.4%	8.6%	6.8%
S&P 500 (US)	6,664.01	1.7%	-0.4%	13.3%	14.1%
Nasdaq (US)	22,679.98	2.1%	0.1%	17.4%	23.4%
FTSE 100 (UK)	9,354.57	-0.8%	0.0%	14.5%	11.6%
Hang Seng (Hong Kong)	25,238.38	-4.0%	-6.1%	25.6%	25.8%
Shanghai	3,839.76	-1.5%	-1.1%	14.6%	21.2%
Nikkei (Japan)	47,575.65	-1.2%	5.7%	19.3%	22.3%
Cac 40 (France)	8,174.20	3.2%	3.5%	10.8%	7.8%
Dax (Germany)	23,830.99	-1.7%	-0.2%	19.7%	21.7%
MSCI Emerging	1,361.60	-0.3%	1.2%	26.6%	20.0%
MSCI Developed	4,296.41	1.4%	-0.2%	15.9%	14.9%
US Volatility Index	20.78	-4.1%	27.6%	19.8%	8.7%
Exchange rates					
Rand/US dollar	17.37	-0.8%	0.6%	-7.9%	-1.8%
Rand/euro	20.25	-0.4%	0.0%	3.7%	5.8%
Rand/pound	23.32	-0.2%	0.6%	-0.9%	1.5%
Dollar/euro	1.17	0.3%	-0.7%	12.6%	7.6%
Inflation indicator					
CPI					3.3%

Expropriation for public purposes is on the cards as the government embarks on its multiyear, R440bn project to roll out 14,000km of transmission lines and more than 170 substations, electricity & energy minister Kgosientsho Ramokgopa said on Thursday. He told members of the National Council of Provinces (NCOP) one of the biggest challenges to the project was to obtain the right of way from landowners as the lines would criss-cross public and private land throughout the country, going through farmland in far-flung areas. Source: businesslive.co.za

The South African government has announced a substantial increase in the total allowable catch (TAC) for West Coast rock lobster for the upcoming 2025/26 season – up more than 58% from 505 tonnes to 800 tonnes. The decision has been welcomed by a fishing community that has endured years of lean legal catches of kreef, as it's popularly known. But there is also unhappiness with some elements of this increased allocation – notably the short four-month fishing season – and Minister of Forestry, Fisheries and the Environment Dr Dion George may still be called on to mediate these concerns. Source: moneyweb.co.za

Petrol prices have risen from around R4 per litre in 2004 to over R21.48 per litre as of October 2025, despite oil prices declining over the past decade. This means that the price of petrol in South Africa has risen by more than R17 in just over two decades, significantly increasing the cost of living and putting upward pressure on inflation. It has also increased the cost of doing business as over 85% of South African goods travel via road for at least part of their journey. The rise is largely explained by significant increases in the taxes levied on fuel in South Africa and the steady weakening of the rand. Source: dailyinvestor.com

Global Update

Chinese electric vehicle maker BYD plans to invest in as many as 300 fast-charging stations in South Africa by the end of 2026 as it ramps up efforts to expand globally, Executive Vice President Stella Li said in an interview. Source: moneyweb.co.za

Paris — French Prime Minister Sebastien Lecornu survived two no-confidence votes in parliament on Thursday, winning a temporary reprieve for his days-old government and the chance to deliver a budget for 2026. Source: businesslive.co.za

RIFF.
Distribution Services

Contact us today at:
Tel: 087 820 2045
E-mail: info@riffds.com
website: riffds.com
Or through one of our accredited business specialists



*Source: Momentum Investments

Join The
Success!

Speak to a
Consultant today