

02 Feb 2026

Close price at  
30 Jan 2026

Weekly %  
change

Month to date

Year to date

Last 12 months

Local update

#### FTSE/JSE indices

All-Share Index	120,045.73	-1.8%	3.6%	3.6%	40.1%
All-Share Index Total Return	22,705.54	-1.8%	3.7%	3.7%	44.8%
Resources Index	76,028.26	-4.4%	12.5%	12.5%	117.3%
Industrials Index	142,181.91	-1.2%	-3.6%	-3.6%	10.9%
Financials Index	64,958.81	0.6%	3.0%	3.0%	27.1%
Top 40 Index	112,228.99	-1.9%	3.9%	3.9%	44.9%
Capped Shareholder Weighted Index	60,070.92	-1.8%	3.8%	3.8%	39.9%
SA Listed Property Index	492.42	-0.5%	1.0%	1.0%	27.6%
SA Volatility Index	16.15	-2.3%	1.8%	1.8%	-1.2%

#### Interest-bearing indices

FTSE/JSE All Bond Index	1,396.35	1.0%	1.9%	1.9%	25.6%
STeFI Composite Index	643.02	0.1%	0.6%	0.6%	7.4%
FTSE/JSE Inflation Linked Index	440.40	1.8%	1.3%	1.3%	17.1%

#### Interest rates

Prime rate	10.25%
Repo rate	6.75%

#### Commodities (in US dollars)

Gold price	4,890.95	-1.9%	13.3%	13.3%	75.1%
Platinum price	2,180.80	-21.4%	5.9%	5.9%	126.0%
Oil price	69.75	5.4%	14.6%	14.6%	-8.4%

#### Global indices (in base currency)

Dow Jones (US)	48,892.47	-0.4%	1.7%	1.7%	8.9%
S&P 500 (US)	6,939.03	0.3%	1.4%	1.4%	14.3%
Nasdaq (US)	23,461.82	-0.2%	0.9%	0.9%	19.2%
FTSE 100 (UK)	10,195.01	0.6%	2.7%	2.7%	17.9%
Hang Seng (Hong Kong)	27,390.46	2.4%	6.9%	6.9%	35.4%
Shanghai	4,120.28	-0.2%	3.8%	3.8%	26.8%
Nikkei (Japan)	53,398.72	-0.8%	6.1%	6.1%	35.2%
Cac 40 (France)	8,129.46	0.0%	-0.2%	-0.2%	2.3%
Dax (Germany)	24,533.81	-1.5%	0.2%	0.2%	13.0%
MSCI Emerging	1,528.09	1.8%	8.8%	8.8%	39.5%
MSCI Developed	4,527.59	0.5%	2.2%	2.2%	17.5%
US Volatility Index	17.44	8.4%	16.7%	16.7%	10.1%

#### Exchange rates

Rand/US dollar	16.13	0.0%	-2.6%	-2.6%	-13.2%
Rand/euro	19.12	0.2%	-1.7%	-1.7%	-1.0%
Rand/pound	22.08	0.3%	-1.1%	-1.1%	-4.4%
Dollar/euro	1.19	0.2%	0.9%	0.9%	14.0%

#### Inflation indicator

CPI					3.6%
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In his quarterly statement on Thursday, Reserve Bank governor Lesetja Kganyago pointed out that the rate of inflation in the price of goods is low, thanks partly to the stronger rand. The inflation rate for goods is at 3% a year, which is the target the Reserve Bank aims for when it sets interest rates. One reason for this is that the rand has strengthened against other currencies, especially the US dollar. source: moneyweb

Transnet has entered an international partnership aimed at accelerating the modernisation of South Africa's ports, signing a strategic Memorandum of Understanding (MoU) with Port of Antwerp-Bruges International (PoABI) and the Antwerp/Flanders Port Training Centre (Apec). The agreement was concluded in January on the sidelines of the World Economic Forum in Davos and sets out a framework for long-term cooperation focused on operational performance, infrastructure planning, digitalisation and sustainability across Transnet's port system. source: moneyweb

On Monday, 2 February, Shoprite released an operational update for the six months ended 28 December 2025, which marked the first half of its 2026 financial year. Shoprite, which owns Checkers and other well-known brands in South Africa, reported that its sales grew to R136.8 billion in the six-month period, up 7.2% compared to the first half of its 2025 financial year. This growth was largely driven by the group's core business, Supermarkets RSA, which contributed 84.3% of the total and achieved 7.1% growth. However, the retailer noted that, on a like-for-like basis, this segment's sales increased by a more modest 1.9%. Source: dailyinvestor

#### Global Update

President Donald Trump sued the US Treasury and Internal Revenue Service for at least \$10 billion over an unauthorised disclosure of his tax returns to the press during his first term in office, potentially putting American taxpayers on the hook for a massive payout. source: moneyweb

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