

30 Apr 2026

	Close price at 01 May 2026	Weekly % change	Month to date	Year to date	Last 12 months
<b>FTSE/JSE indices</b>					
All-Share Index	115,180.53	-1.2%	0.0%	-0.6%	25.8%
All-Share Index Total Return	22,115.89	-1.2%	0.0%	1.0%	30.1%
Resources Index	70,226.13	-3.8%	0.0%	3.9%	77.3%
Industrials Index	138,113.18	0.1%	0.0%	-6.4%	0.8%
Financials Index	64,204.02	0.5%	0.0%	1.8%	22.4%
Top 40 Index	107,229.42	-1.5%	0.0%	-0.7%	27.3%
Capped Shareholder Weighted Index	57,651.35	-1.2%	0.0%	-0.4%	26.3%
SA Listed Property Index	481.62	-1.0%	0.0%	-1.2%	19.2%
SA Volatility Index	25.12	0.0%	0.0%	58.3%	26.0%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	1,367.23	-1.0%	0.0%	-0.2%	22.2%
STeFI Composite Index	653.74	0.1%	0.0%	2.2%	7.2%
FTSE/JSE Inflation Linked Index	448.37	0.0%	0.0%	3.1%	18.4%
<b>Interest rates</b>					
Prime rate	10.25%				
Repo rate	6.75%				
<b>Commodities (in US dollars)</b>					
Gold price	4,612.50	-2.0%	-0.2%	6.8%	42.4%
Platinum price	2,000.30	-1.0%	0.2%	-2.9%	106.4%
Oil price	108.72	2.7%	-1.4%	78.7%	75.8%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	49,499.27	0.5%	-0.3%	3.0%	21.5%
S&P 500 (US)	7,230.12	0.9%	0.3%	5.6%	29.0%
Nasdaq (US)	25,114.44	1.1%	0.9%	8.1%	41.8%
FTSE 100 (UK)	10,363.93	-0.1%	-0.1%	4.4%	22.0%
Hang Seng (Hong Kong)	25,776.53	-0.8%	0.0%	0.6%	16.5%
Shanghai	4,112.16	0.8%	0.0%	3.6%	25.4%
Nikkei (Japan)	59,566.66	-0.3%	0.7%	18.3%	63.4%
Cac 40 (France)	8,114.84	-0.5%	0.0%	-0.4%	6.9%
Dax (Germany)	24,292.38	0.7%	0.0%	-0.8%	8.0%
MSCI Emerging	1,601.42	-0.5%	0.1%	14.0%	44.0%
MSCI Developed	4,674.25	0.9%	0.3%	5.5%	27.6%
US Volatility Index	16.99	-9.2%	0.6%	13.6%	-30.9%
<b>Exchange rates</b>					
Rand/US dollar	16.64	0.6%	-0.4%	0.5%	-10.5%
Rand/euro	19.51	0.8%	-0.4%	0.3%	-6.9%
Rand/pound	22.57	0.9%	-0.4%	1.1%	-8.5%
Dollar/euro	1.17	0.0%	-0.1%	-0.2%	3.8%
<b>Inflation indicator</b>					
CPI					3.2%

Consumers are exploring every opportunity to save money, especially when looking at their monthly fuel bill given the sharp increase in fuel prices compared to a few months ago. Even if rewards programmes at filling stations only save a few cents, they are becoming more popular – with fuel companies advising motorists that most banks and some retailers offer more rewards on top of those available from the fuel company's own loyalty scheme. source:moneyweb.co.za

It appears increasingly likely the Road Accident Fund (RAF) will require a significant government bailout. This follows the RAF receiving another bloody nose from the Supreme Court of Appeal (SCA), which on Thursday dismissed, with costs, its appeal against a high court judgment that declared a Board Notice and its RAF1 Form unconstitutional, unlawful and invalid.

It has been estimated the RAF has about R500 billion in unqualified contingencies, a portion of which is attributable to the fund rejecting claims that complied with the RAF Act but did not comply with the Board Notice and RAF1 Form. source:moneyweb.co.za

The surge in jet fuel prices has put massive pressure on airlines and, ultimately, ticket prices in South Africa. While motorists have been hit with a notable rise in petrol and diesel at the pumps, the increase in aviation fuel has been far more severe. This is the feedback from Aviation analyst Guy Leitch, who said in an interview with 702 Drive that the price of jet fuel has more than doubled over the past month due to the conflict in the Middle East. source:businessstech.co.za

### Global Update

President Donald Trump told Axios he will not lift a naval blockade of Iran's ports until he secures a deal with Tehran to address the country's nuclear program, extending a standoff over the Strait of Hormuz that has caused a global energy crisis. "The blockade is somewhat more effective than the bombing. They are choking like a stuffed pig. And it is going to be worse for them. They can't have a nuclear weapon," Trump said in a telephone interview Wednesday, according to Axios. Trump said he had rejected a recent proposal from Iran to reopen the strait because it would have delayed talks on the nuclear issue until later. source:moneyweb.co.za

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